

# ART Gallery Report 122

## ART License Management Report

### System Administration Report

#### EXECUTIVE SUMMARY:

This ART Report is provided as a license management tool. The report breaks down the implementation's ART licenses by a number of dimensions:

- Type (Viewer or Ad hoc)
- Allocation Status (allocated to a provider or available to be allocated)
- Provider (for allocated licenses- the provider to whom allocated)
- Assignment Status (assigned to a user or available to be assigned)

The report includes breakdowns in these combinations:

- Total system licenses counts by Type/Allocation Status.
- Total allocated license counts by Type/Provider/ Assignment status.

The report also includes a detailed listing by Provider/Type which includes:

- User (for assigned licenses- the name of the user to whom assigned)
- Number (the individual license number)
- Date of assignment (the date on which a licensor was assigned to a user)

#### AUDIENCE:

System Administrators and Agency Administrators

#### FREQUENCY:

As needed.

#### PURPOSE:

License management

#### INSTRUCTIONS :

The easiest way to start using this report is to navigate to the automapper. This is a folder that has the reports automatically mapped to your site, so that you don't have to map them yourself. You can navigate to the automapper as shown in Diagram 2.1 below:

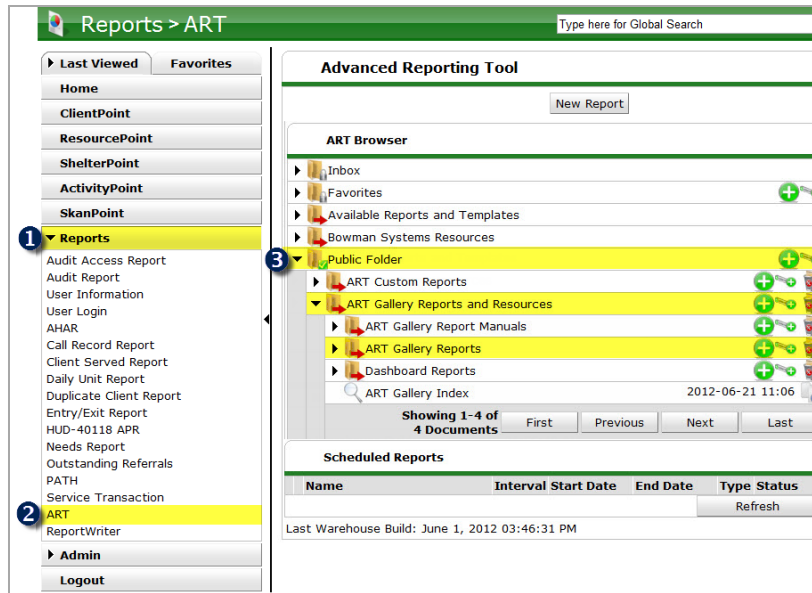


Diagram 2.1

Requests for additional information concerning the report function/design should be directed to Bowman Systems' Customer Support Specialist (CSS) staff.

**How to run:** Upon opening the report, the User should single-click the "Refresh Data" button to generate the report.

**How to read:** The report contains three tabs which are described below:

**Tab A: Summary** – This tab of the report has two sections. The section labeled “System Wide Summary” shows a breakdown of the total system-wide licenses by Type (Viewer/Ad hoc) /Allocation Status (that is those that have been allocated to a provider and those which have not yet been allocated). The section labeled “Provider Summary” shows the total number of licenses allocated to each provider along with their assignment status (that is those which have been assigned to a user and those which have not yet been assigned). See diagram 1 below.

### ART License Management Report Summary

Report Current as of: 2/16/09

#### SYSTEM WIDE SUMMARY

ART License Type	Licenses Allocated to Providers	Un-allocated Licenses	Total Licenses
Ad Hoc	10	10	20
Viewer	11	3	14
<b>Total Licenses</b>	<b>21</b>	<b>13</b>	<b>34</b>

#### PROVIDER SUMMARY

##### Ad Hoc

ART License Type	Assigned Licenses	Available Licenses	Total Licenses
Bowman Consulting Group	8	0	8
Bowman Consulting Outcome	0	1	1
Bowman Systems	1	0	1
<b>Total Licenses</b>	<b>9</b>	<b>1</b>	<b>10</b>

##### Viewer

ART License Type	Assigned Licenses	Available Licenses	Total Licenses
Bowman Consulting Group	7	2	9
Bowman Systems	0	1	1
Quality Management	1	0	1
<b>Total Licenses</b>	<b>8</b>	<b>3</b>	<b>11</b>

**Diagram 1**

**Tab B: License Detail** – This tab of the report shows licenses by provider and is sectioned on provider. Each section shows a summary of licenses and is followed by a detailed listing which includes the license number, user name, and date of assignment. See Diagram 2.

**ART License Management Report  
License Detail**

Report Current as of: 2/16/09

**LICENSES BY PROVIDER**

**Bowman Consulting Group**

ART License Type	Assigned Licenses	Available Licenses	Total Licenses
Ad Hoc	8	0	8
Viewer	7	2	9
<b>Total Licenses</b>	<b>15</b>	<b>2</b>	<b>17</b>

License Type	User Name	Date License Assigned	License ID Number
Ad Hoc	2804 Case Manager Test Amanda Audleman(1833)	8/28/07	38
Ad Hoc	Amanda Audleman(1831)	7/23/07	33
Ad Hoc	Darrell Holloway(1854)	12/30/08	48
Ad Hoc	Herm Degroot(1844)	7/25/08	47
Ad Hoc	Joanna Storm(1887)	8/3/07	35
Ad Hoc	Kristy Hudson(1841)	2/19/08	34
Ad Hoc	Levin Corbin(1840)	1/21/08	37
Ad Hoc	Loren Hoffmann(1832)	7/31/07	36
<b>Total Ad Hoc</b>		<b>8</b>	
Viewer	Abby Burgess(1843)	8/4/08	42
Viewer	Brittany Tosyer(1397)	8/28/07	40
Viewer	Case Manager Two(1835)	11/12/07	43
Viewer	Einstein(1834)	8/28/07	39
Viewer	QA-Jim(1851)	10/22/08	56
Viewer	QA-peter(1852)	10/22/08	55
Viewer	Test User(1842)	5/23/08	41
<b>Total Viewer</b>		<b>7</b>	

**Bowman Consulting Outcome**

ART License Type	Assigned Licenses	Available Licenses	Total Licenses
Ad Hoc	0	1	1
<b>Total Licenses</b>	<b>0</b>	<b>1</b>	<b>1</b>

Diagram 2

**Tab C: Additional Information** – This tab of the Report is an appendix which shows total license count and user count by provider. See diagram 3.

**ART License Management Report  
Additional Information**

Report Current as of: 2/16/09

Providers Reporting Information in this Report	Allocated Licenses	Assigned Licenses
Bowman Consulting Group	17	15
Bowman Consulting Outcome	1	0
Bowman Systems	2	1
Quality Management	1	1

Diagram 3

## **TECHNICAL NOTES:**

It should be noted that the total license count contained in the first chart (the section labeled “System Wide Summary”) will normally be greater than the license counts in the remainder of the report since this section includes the un-allocated licenses, whereas the remainder of the report deals only with the licenses which have been allocated to a provider.

*Note: If we have removed an ART license at your request and/or transferred that license to a different user or provider, this change isn't recorded in ServicePoint and therefore doesn't transfer to ART and will not appear in this report.*

## **REPORT MODIFICATION**

Users with ad-hoc ART licenses may wish to modify/customize this report to better suit their needs and purposes. When modifying an Art Gallery report such as this one, the user will need to make a copy of the original report into a different folder. This copy can be created either by using the “save as” feature or by clicking on the “organize” icon in folder view.

## **MODIFICATION OPTONS**

Administrators with Ad hoc licenses may wish to add query filters or report filters which limit the scope of the data to a specific provider or group of provider for whose licenses they are responsible for managing.

## MAPPING GUIDE

UNIVERSE: art3\_template\_admin\_u

QUERY NAME	FIELD NAME	LOCATION/TYPY/USE
Data	Provider	Provider folder
	ART License ID	Provider / ART Licenses folder
	ART License Type	Provider / ART Licenses folder
	ART License Date Allocated	Provider / ART Licenses folder
	ART License Date Assigned To User	Provider / ART Licenses folder
	ART License Allocation Date Assigned	Provider / ART Licenses / ART License Allocation folder
	ART License Allocation ID	Provider / ART Licenses / ART License Allocation folder
	ART License Allocation User	Provider / ART Licenses / ART License Allocation folder

## REVISION HISTORY

Version	Description of Changes
V11.04.13	4.x version
V2	Revised to use new admin universe for 5.x
V3	Revised report to have a single query called "Data"
V3 (DOC ONLY)	Revision: Clarification to manual regarding reassigned or deleted ART licenses.