

ART Gallery Report 0409

Client Event History

Case Management Report

EXECUTIVE SUMMARY:

This report is designed to allow the case worker to examine or print a client's program related events recorded in ServicePoint. The report contains a chronological summary of a client's event history as well as a more detailed display of each event. The report allows the user to specify a single client or a list of clients to include in the results. Event types contained in the report include: program entries and exits, needs, services, referrals, goals, action steps, case notes, household membership transactions, release of information transactions, quick call records, incidents, case management assignments, disability starts and ends, income starts and ends, non-cash benefits starts and ends, and work history information.

AUDIENCE:

Case workers and other staff involved directly with client records

FREQUENCY:

As needed

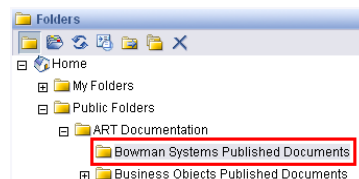
PURPOSE:

Report can be used to research a client's history, check data entry accuracy or print a client's history for paper file.

INSTRUCTIONS:

Instruction on how to retrieve, copy, run, and read this report is outlined below. Requests for additional information concerning the report function/design should be directed to Bowman Systems' staff via email (ART_Reports@BowmanSystems.com).

How to retrieve and copy: Detailed step-by-step instructions concerning how to retrieve, save a copy, and map this ART Report to your site can be found in the Bowman Systems Published Documents folder under ART Documentations in you Public Folders.



How to install: The original version of the report is a template and must be copied from the ART Gallery Templates folder into another folder on your site and mapped to your data before it can be used. Detailed instructions for installing report templates are provided in the Bowman Documentation folder on your ART site.

Before running the report: Prior to running the report the user must determine the client(s) to be included in the report results.

How to run:

Upon opening the report, the user will be prompted (see Diagram 1) to specify parameters which control the data returned by the report. Once the user has provided these parameters by responding to the user prompts, a green check-mark will appear next to each field to indicate that a selection has been made. The user should then single-click the “Run Query” button to generate the report.

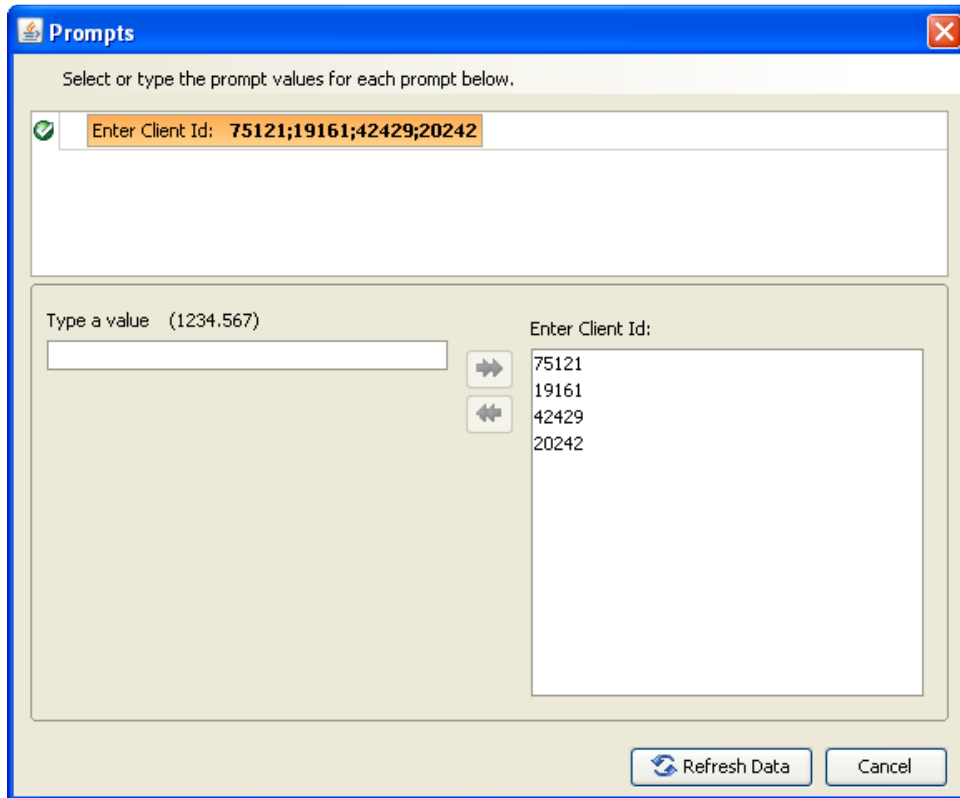


Diagram 1

The only user prompt contained in this report is:

1. **Enter Client Id:** The user should enter Client Id(s) to include by typing them in the left window and moving them into the right window using the right selection arrow.

How to read: This report contain three tabs. Each tab is a separate sub-report containing three sections:

- **Report Header:** The header contains the title of the report, and specifies any date parameters. When running the report in “modify” view, the report header is only visible in print/page layout mode.

- **Report Footer:** The report footer contains the title of the report, the name of the sub-report, the page number, the version number, and the date/time the report was run/printed. Like the header, the footer is only visible in print mode when the report is run in modify view.
- **Report Body:** The report body is the main section of the report located between the header and the footer where the reports data is displayed in a variety of different chart and graph formats. The data contained in each of the tabs in this report is displayed and described below:

Client Event History Transaction Summary			
Client Id: 10161		Gender: Female	
Name: Crystal L Poth		Race: (P) White (HUD)	
SSN: 908-34-7110		(S)	
DOB (Age): 11/24/85 (46)		Ethnicity: Non-Hispanic/Non-Latino (HUD)	
Event Id	Event Date	Event Type	Provider Name
5604458	12/1/2009	Subassessment Start: Work History(WORKHISTORY)	Dulwep Polybe, Prft(16)
1904922	6/19/2011	Need Set	Dulwep Polybe, Prft(16)
1904923	6/19/2011	Need Set	Dulwep Polybe, Prft(16)
3167111	6/19/2011	Service Start	DWP-Mdsheptokodh Gwibges(6962)
3167112	6/19/2011	Service Start	DWP-Mdsheptokodh Gwibges(6962)
5591204	6/20/2011	Subassessment Start: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5591207	6/20/2011	Subassessment Start: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5640259	6/20/2011	Subassessment Start: Non-Cash Benefits(SVP_NONCASHBENEFITS)	Dulwep Polybe, Prft(16)
151153	7/1/2001	Program Entry	DWP-Mdsheptokodh Gwibges(6962)
1136721	7/16/2011	Need Set	QSF-DKWM-88 Mag Hbfyd Penkooeds(7143)
2458200	7/16/2011	Service Start	SHO-Cszqjgb Wleq rp Drowb(7077)
3737954	7/16/2011	Service End	SHO-Cszqjgb Wleq rp Drowb(7077)
5591206	2/1/2002	Subassessment Start: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5604457	2/1/2002	Subassessment Start: Work History(WORKHISTORY)	Dulwep Polybe, Prft(16)
5640258	2/1/2002	Subassessment Start: Non-Cash Benefits(SVP_NONCASHBENEFITS)	Dulwep Polybe, Prft(16)
5669910	2/1/2002	Subassessment End: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5918391	2/1/2002	Subassessment End: Non-Cash Benefits(SVP_NONCASHBENEFITS)	Dulwep Polybe, Prft(16)
550752	4/8/2002	Goal Set	Dulwep Polybe, Prft(16)
550753	4/8/2002	Goal Set	Dulwep Polybe, Prft(16)
550754	4/8/2002	Goal Set	Dulwep Polybe, Prft(16)
620312	4/8/2002	Goal Action Step Set	Dulwep Polybe, Prft(16)
620313	4/8/2002	Goal Action Step Set	Dulwep Polybe, Prft(16)
620314	4/8/2002	Goal Action Step Set	Dulwep Polybe, Prft(16)
625730	4/8/2002	Goal Case Note	Dulwep Polybe, Prft(16)
625731	4/8/2002	Goal Case Note	Dulwep Polybe, Prft(16)
625732	4/8/2002	Goal Case Note	Dulwep Polybe, Prft(16)
1017989	8/27/2012	Need Set	Dulwep Polybe, Prft(16)
562413	8/28/2012	Goal Set	Dulwep Polybe, Prft(16)
627379	8/28/2012	Goal Case Note	Dulwep Polybe, Prft(16)
3204077	8/28/2012	Service Start	SHO-Cszqjgb Wleq rp Drowb(7077)
5206298	8/28/2012	ROI Start	Dulwep Polybe, Prft(16)
5399039	8/28/2012	ROI End	Dulwep Polybe, Prft(16)
5591203	8/28/2012	Subassessment Start: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5591205	8/28/2012	Subassessment Start: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)
5669908	8/28/2012	Subassessment End: Monthly Income(MONTHLYINCOME)	Dulwep Polybe, Prft(16)

Diagram 2

Tab A – Transaction Summary (Diagram 2): This tab displays a client’s identifying information at the top of the report and provides a chronological listing of client event dates connected with program entries, program exits, needs, services, referrals, goals, action steps, case notes, household membership transactions, release of information transactions, quick call records, client incidents, case management assignments, disability starts and ends, income starts and ends, non-cash benefits starts and ends, and work history information.

Client Event History Transaction Detail					
Client Id:	10161	Gender:	Female		
Name:	Cystal L Podh	Race:	(P) White (HUD)		
SSN:	908-34-7110		(S)		
DOB (Age):	11/24/85 (46)	Ethnicity:	Non-Hispanic/Non-Latino (HUD)		
Event Type:	Start: Work History(WORKHISTORY)	Event Id:	5606438	Event Date:	12/1/1998
Provider:	Dubveep Polybe, Prnt(16)	Dates:	12/1/99 -		
Employer:	Leap Xvfc	Status:	Full-Time		
Event Type:	Need Set	Event Id:	1904922	Event Date:	6/19/2001
Provider:	Dubveep Polybe, Prnt(16)	Outcome:	Fully Met	User:	Eqzou Qlty(808)
Need:	Transitional Case/Care Management	Status:	Closed		
Event Type:	Need Set	Event Id:	1904923	Event Date:	6/19/2001
Provider:	Dubveep Polybe, Prnt(16)	Outcome:	Fully Met	User:	Eqzou Qlty(808)
Need:	Transitional Housing/Shelter	Status:	Closed		
Event Type:	Service Start	Event Id:	3187111	Event Date:	6/19/2001
Provider:	DWP-Mdolwplkpcob Gwzbgze(8862)	Dates:	6/18/01 - 4/25/03	User:	Eqzou Qlty(808)
Service:	Transitional Case/Care Management	Svc Code:	PH-1000.8500		
Event Type:	Service Start	Event Id:	3187112	Event Date:	6/19/2001
Provider:	DWP-Mdolwplkpcob Gwzbgze(8862)	Dates:	6/18/01 - 4/25/03	User:	Eqzou Qlty(808)
Service:	Transitional Housing/Shelter	Svc Code:	BH-8800		
Event Type:	Start: Monthly Income(MONTHLYINCOME)	Event Id:	5591294	Event Date:	6/20/2001
Provider:	Dubveep Polybe, Prnt(16)	Dates:	6/20/01 - 6/28/02		
Source:	Earned Income (HUD)	30 Day Inc:	\$1,481.00		
Event Type:	Start: Monthly Income(MONTHLYINCOME)	Event Id:	5591297	Event Date:	6/20/2001
Provider:	Dubveep Polybe, Prnt(16)	Dates:	6/20/01 - 2/1/02		
Source:	Child Support (HUD)	30 Day Inc:	\$300.00		
Event Type:	Start: Non-Cash Benefits(SVP_NONCASHBENEFITS)	Event Id:	5840239	Event Date:	6/20/2001
Provider:	Dubveep Polybe, Prnt(16)	Dates:	6/20/01 - 2/1/02		
Source:	Supplemental Nutrition Assistance Program (Food Stamps) (HUD)	Amount:	\$82.00		
Event Type:	Program Entry	Event Id:	988153	Event Date:	7/1/2001
Provider:	DWP-Mdolwplkpcob Gwzbgze(8862)	Dates:	7/1/01 - 4/25/03	User:	Vltov Eq(710)
		EE Type:	HUD-4018		
Event Type:	Need Set	Event Id:	1136721	Event Date:	7/18/2001
Provider:	GSF-DKMM-68 Mag Hrlpyd Pwkkowdk(7143)	Outcome:	Fully Met	User:	Vltov Eq(710)
Need:	Rental Deposit Assistance	Status:	Closed		
Event Type:	Service Start	Event Id:	2458290	Event Date:	7/18/2001
Provider:	BHO-Coopjg Wlqno Drgwdv(7077)	Dates:	7/18/01 - 7/18/01	User:	Vltov Eq(710)
Service:	Rental Deposit Assistance	Svc Code:	BH-3800.7250		
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0409 - Client Event History				Printed: 5/11/10	
Tab B - Transaction Detail				4:02:50 PM	

Diagram 3

Tab B –Transaction Detail (Diagram 3): This tab contains select details of each transaction for the specified clients(s).

Client Event History Additional Information	
User Prompt/Field	Value Selected
Enter Client Id:	75121; 19181; 42429; 20242

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Bowman Systems
333 Texas Street, 300
Shreveport, LA 71101
Toll Free: (888) 580-3831
Direct: (318) 213-8780
Fax: (318) 213-8784
Email: ART_Reports@BowmanSystems.com
http://www.bowmansystems.com

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0409 - Client Event History Printed: 5/11/10
Tab C - Additional Information 4:02:59 PM

Diagram 4

Tab C – Additional Information (Diagram 4): This tab is provided as a reference to the user running the report and lists the parameters specified in the user prompts.

TECHNICAL NOTES:

1. Inactive (deleted) transactions are not included in this report.
2. Because of the many data tables included in this report, the report may take several minutes to run, especially when multiple clients are specified.
3. When multiple clients are specified, the report is sectioned by client so that each client’s record can be printed individually.
4. It should be noted that work history events are not HUD required data elements and may therefore not be populated in some implementations.

REPORT MODIFICATION

Users with ad-hoc ART licenses may wish to modify/customize this report to better suit their needs and purposes. When modifying an ART Gallery report such as this one, the user will need to make a copy of the original report into a different folder. This copy can be created either by using the “save as” feature or by clicking on the “organize” icon in folder view.

NOTE: The original un-modified version of this report is a template and is retained in ART Gallery Templates folder structure. These template folders are read-only and any reports must be copied to a location in the user’s site (Favorites or Public Folders) then mapped to the site’s data.

MAPPING OBJECTS

UNIVERSE: template_event_u

This report is mapped to the event universe template_event_u and should be copied to your Public or Favorite folder then mapped to the equivalent event universe for your site (ex. *yoursite_event_u*). Mapping can be done from the first query EE.

QUERY NAME	FIELD NAME	LOCATION/TYPE/USE
Event	Event Id	Location: Events Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Client First Name	Location: Event Details / Client Type: System Field Use: Result Object
	Client Last Name	Location: Event Details / Client Type: System Field Use: Result Object
	Client Middle Name	Location: Event Details / Client Type: System Field Use: Result Object
	Client SSN	Location: Event Details / Client Type: System Field Use: Result Object
	Client Date of Birth	Location: Event Details / Client Type: System Field Use: Result Object
	Client Gender	Location: Event Details / Client Type: System Field Use: Result Object
	Client Primary Race	Location: Event Details / Client Type: System Field Use: Result Object
	Client Secondary Race	Location: Event Details / Client Type: System Field Use: Result Object
	Client Ethnicity	Location: Event Details / Client Type: System Field Use: Result Object
	Client Age (Current)	Location: Event Details / Client Type: System Field Use: Result Object
Provider	Location: Event Details / Provider Type: System Field Use: Result Object	

EEs	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Entry Exit Id	Location: Event Details / Entry Exit Type: System Field Use: Result Object
	Entry Exit Type	Location: Event Details / Entry Exit Type: System Field Use: Result Object
	Entry Exit Entry Date	Location: Event Details / Entry Exit Type: System Field Use: Result Object
	Entry Exit Exit Date	Location: Event Details / Entry Exit Type: System Field Use: Result Object
	Entry Exit User Creating	Location: Event Details / Entry Exit / Entry Exit Audit Type: System Field Use: Result Object
	Event Type is Program Entry	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Program Exit	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Need	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Need Id	Location: Event Details / Need Type: System Field Use: Result Object
	Need	Location: Event Details / Need Type: System Field Use: Result Object
	Need Code	Location: Event Details / Need Type: System Field Use: Result Object
	Need Date	Location: Event Details / Need Type: System Field Use: Result Object
	Need Status	Location: Event Details / Need Type: System Field Use: Result Object
	Need Outcome	Location: Event Details / Need Type: System Field Use: Result Object
	Need User Creating	Location: Event Details / Need / Need Audit Type: System Field Use: Result Object
	Event Type is Need	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Svs	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Service Id	Location: Event Details / Service Type: System Field Use: Result Object
	Service Code	Location: Event Details / Service Type: System Field Use: Result Object
	Service Code Description	Location: Event Details / Service Type: System Field Use: Result Object
	Service Provide Start Date	Location: Event Details / Service Type: System Field Use: Result Object
	Service Provide End Date	Location: Event Details / Service Type: System Field Use: Result Object
	Service Shelter Item	Location: Event Details / Service Type: System Field Use: Result Object
	Service Refer Date	Location: Event Details / Service Type: System Field Use: Result Object
	Service User Creating	Location: Event Details / Service / Service Audit Type: System Field Use: Result Object
	Event Type is Referral	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Shelter Stay End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Shelter Stay Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Service End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Service Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Goal	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Goal Id	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Date Set	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Classification	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Type	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Overall Status	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Outcome	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal Follow Up Made	Location: Event Details / Goal Type: System Field Use: Result Object
	Goal User Creating	Location: Event Details / Goal / Goal Audit Type: System Field Use: Result Object
	Event Type is Goal	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Goal Target	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
Event Type is Goal Outcome	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object	

Action	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Action Step Id	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Date Set	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Target Date	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Overall Status	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Outcome	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Outcome Date	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Projected Follow Up Date	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Follow Up Made	Location: Event Details / Action Step Type: System Field Use: Result Object
	Action Step Completed Follow Up Date	Location: Event Details / Action Step Type: System Field Use: Result Object
Action Step Outcome at Follow Up	Location: Event Details / Action Step Type: System Field Use: Result Object	

Action (Continued)	Action Step User Creating	Location: Event Details / Action Step / Action Step Audit Type: System Field Use: Result Object
	Event Type is Action Step	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Action Step Target	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Action Step Outcome	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Case Note	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Case Note Id	Location: Event Details / Case Note Type: System Field Use: Result Object
	Case Note Date	Location: Event Details / Case Note Type: System Field Use: Result Object
	Case Note	Location: Event Details / Case Note Type: System Field Use: Result Object
	Case Note User Creating	Location: Event Details / Case Note / Case Note Audit Type: System Field Use: Result Object
	Event Type is Case Note	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

HH	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Household Id	Location: Event Details / Household Type: System Field Use: Result Object
	Household Relationship Id	Location: Event Details / Household Type: System Field Use: Result Object
	Household Type	Location: Event Details / Household Type: System Field Use: Result Object
	Household Relationship	Location: Event Details / Household Type: System Field Use: Result Object
	Household Date Entered	Location: Event Details / Household Type: System Field Use: Result Object
	Household Date Removed	Location: Event Details / Household Type: System Field Use: Result Object
	Household Head of Household	Location: Event Details / Household Type: System Field Use: Result Object
	Household Relationship User Creating	Location: Event Details / Household Relationship / Household Relationship Audit Type: System Field Use: Result Object
	Event Type is Household Relationship Entered	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Household Relationship Ended	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Quick Call	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Quick Call Id	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call Call Type	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call Caller Type	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call Start Date	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call End Date	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call Total Seconds	Location: Event Details / Quick Call Type: System Field Use: Result Object
	Quick Call User Creating	Location: Event Details / Quick Call / Quick Call Audit Type: System Field Use: Result Object
	Event Type is Quick Call End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Quick Call Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

ROI	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	ROI Id	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI Release Granted	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI Start Date	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI End Date	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI Documentation	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI Witness	Location: Event Details / ROI Type: System Field Use: Result Object
	ROI User Creating	Location: Event Details / ROI / ROI Audit Type: System Field Use: Result Object
	Event Type is ROI End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is ROI Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Incident	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Incident Id	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Banned Start Date	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Banned End Date	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Ban Code	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Staff Person	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Sites Barred From	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident Notes	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident	Location: Event Details / Incident Type: System Field Use: Result Object
	Incident User Creating	Location: Event Details / Incident / Incident Audit Type: System Field Use: Result Object
	Event Type is Client Incident End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
Event Type is Client Incident Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object	

Case Mgr	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Case Manager Id	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager Name	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager Title	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager Phone Number	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager Email Address	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager Start Date	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager End Date	Location: Event Details / Case Manager Type: System Field Use: Result Object
	Case Manager User Creating	Location: Event Details / Case Manager / Case Manager Audit Type: System Field Use: Result Object
	Event Type is Case Manager End	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object
	Event Type is Case Manager Start	Location: Event Filters / Event Type Filters Type: System Field Use: Filter Object

Disab	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Event Sub-Assessment Type	Location: Events Type: System Field Use: Result Object
	Disability Type(DISABILITYTYPE)	Location: Event Details / Sub-Assessments / Disabilities(DISABILITIES_1) Type: System Field Use: Result Object
	Start Date(DISABILITIES_1START)	Location: Event Details / Sub-Assessments / Disabilities(DISABILITIES_1) Type: System Field Use: Result Object
	End Date(DISABILITIES_1END)	Location: Event Details / Sub-Assessments / Disabilities(DISABILITIES_1) Type: System Field Use: Result Object
	Note on Disability(NOTEONDISABILITY)	Location: Event Details / Sub-Assessments / Disabilities(DISABILITIES_1) Type: System Field Use: Result Object
	Above condition is going to be long term?(HUD_DISABILITYLONGTERM)	Location: Event Details / Sub-Assessments / Disabilities(DISABILITIES_1) Type: System Field Use: Result Object

Income	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Event Sub-Assessment Type	Location: Events Type: System Field Use: Result Object
	Source of Income(SOURCEOFINCOME)	Location: Event Details / Sub-Assessments / Monthly Income(MONTHLYINCOME) Type: System Field Use: Result Object
	Last 30 Day Income(AMOUNTMONTHLYINCOME)	Location: Event Details / Sub-Assessments / Monthly Income(MONTHLYINCOME) Type: System Field Use: Result Object
	Start Date(MONTHLYINCOMESTART)	Location: Event Details / Sub-Assessments / Monthly Income(MONTHLYINCOME) Type: System Field Use: Result Object
	End Date(MONTHLYINCOMEEND)	Location: Event Details / Sub-Assessments / Monthly Income(MONTHLYINCOME) Type: System Field Use: Result Object

NonCash	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Event Sub-Assessment Type	Location: Events Type: System Field Use: Result Object
	Start Date(SVP_NONCASHBENEFITSTART)	Location: Event Details / Sub-Assessments / Non-Cash Benefits(SVP_NONCASHBENEFITS) Type: System Field Use: Result Object
	End Date(SVP_NONCASHBENEFITEND)	Location: Event Details / Sub-Assessments / Non-Cash Benefits(SVP_NONCASHBENEFITS) Type: System Field Use: Result Object
	Source of Non-Cash Benefit(SVP_NONCASHBENEFITSOURCE)	Location: Event Details / Sub-Assessments / Non-Cash Benefits(SVP_NONCASHBENEFITS) Type: System Field Use: Result Object
	Amount of Non-Cash Benefit(SVP_NONCASHBENEFITSAMOUNT)	Location: Event Details / Sub-Assessments / Non-Cash Benefits(SVP_NONCASHBENEFITS) Type: System Field Use: Result Object
	Receiving Benefit?(SVP_RECEIVINGBENEFIT)	Location: Event Details / Sub-Assessments / Non-Cash Benefits(SVP_NONCASHBENEFITS) Type: System Field Use: Result Object

Work	Event Id	Location: Events Type: System Field Use: Result Object
	Client Id	Location: Event Details / Client Type: System Field Use: Result Object
	Event Date	Location: Events Type: System Field Use: Result Object
	Event Type	Location: Events Type: System Field Use: Result Object
	Provider	Location: Event Details / Provider Type: System Field Use: Result Object
	Event Sub-Assessment Type	Location: Events Type: System Field Use: Result Object
	Employment Status(EMPLOYMENTSTATUS_1)	Location: Event Details / Sub-Assessments / Work History(91) Type: System Field Use: Result Object
	Start Date(WORKHISTORYSTART)	Location: Event Details / Sub-Assessments / Work History(91) Type: System Field Use: Result Object
	End Date(WORKHISTORYEND)	Location: Event Details / Sub-Assessments / Work History(91) Type: System Field Use: Result Object
	Employer's Name(EMPLOYERNAME)	Location: Event Details / Sub-Assessments / Work History(91) Type: System Field Use: Result Object