

ART Gallery Report 0706

Permanent Housing/Retention, Metric 7

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1. INTRODUCTION:

This report is one in a series of CoC System Performance Measures. It uses counts of client level HMIS data to show placements from Street Outreach into Temporary and Permanent Housing and Permanent Housing Placement and Retention in PH projects.

This report should be run as needed to report to HUD on the CoC Performance Measures.

Prerequisites and workflow requirements:

- Use of a standard HUD Workflow by participating providers
- Proper recording of CoC Code and Project Type Code in the Admin Provider Configurations for each provider in the dataset.

Compatibility and system requirements: This report requires ServicePoint 5.11.x or higher and ART 3.1.

2. REPORT INSTRUCTIONS AND PROMPTS:

The easiest way to start using this report is to navigate to the auto-mapper. This is a folder that has the reports automatically mapped to your site, so that you don't have to map them yourself. You can navigate to the auto-mapper as shown in Figure 2.1 below:

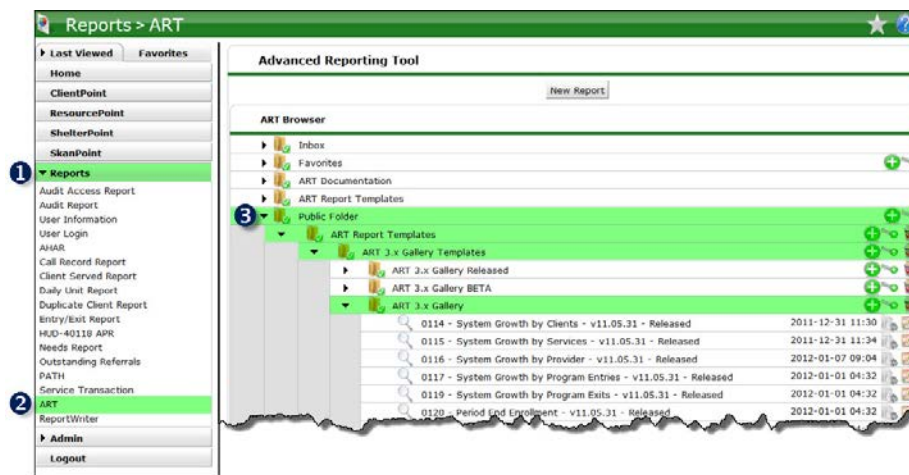


Figure 2.1

Requests for additional information concerning the report function/design should be directed to Bowman Systems' Customer Support Specialist (CSS) staff.

How to run: Upon opening the report, the User will be prompted to specify parameters which control the data returned by the report. Once the User has provided these parameters by responding to the user prompts, a green check-mark will appear next to each field to indicate that a selection has been made. The User should then single-click the "Refresh Data" button to generate the report.

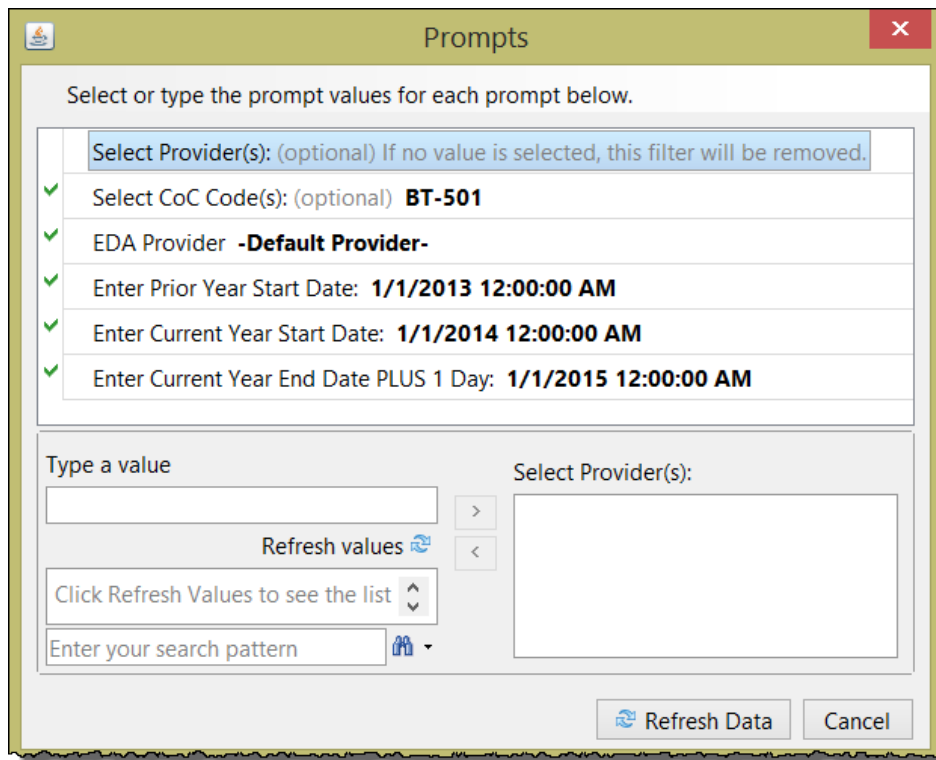


Figure 2.2

The user prompts contained in this report are:

1. **Select Provider(s):** This prompt is optional. Click the “refresh list” icon and wait for the left window to refresh. Now select the providers to include by highlighting them in the left window and moving them into the right window using the right selection arrow.
2. **Select CoC Code(s):** This prompt is optional. Either leave “None Selected” in the prompt or click the “refresh list” icon and wait for the left window to refresh. Now select the provider CoC Codes to include by highlighting them in the left window and moving them into the right window using the right selection arrow
3. **EDA Provider:** The user should select the EDA provider to run the report as, or leave it at the "-Default Provider-" if the default has the appropriate security level.
4. **Enter Prior Year Start Date:** Enter the date for the Prior Year to be considered in the report. This should be one year prior to the Current Year Start Date.
5. **Enter Current Year Start Date:** Enter the date for the Current Year Start Date. This is the start date of the fiscal year for the report.
6. **Enter Current Year End Date PLUS 1 Day:** Enter the Current Year End Date plus one day.

3. DESCRIPTION AND LAYOUT:

3.1 Tab A - Summary

The first table contains data about permanent housing/retention.

Permanent Housing Placement/Retention, Metric 7			
Summary			
Prior Year Report Dates: 1/1/2014 - 12/31/2014		Current Year Report Dates: 1/1/2015 - 12/31/2015	
Metric 7a.1 - Change in exits to permanent housing destinations			
	Prior Year Counts	Current Year Counts	Difference
Persons who exited Street Outreach	231	219	-12
Exited to temporary & some institutional destinations	76	51	-25
Exited to permanent housing destinations	117	76	-41
Percentage successful exits/retention	83.55%	57.99%	
Metric 7b.1 - Change in exits to permanent housing destinations			
	Prior Year Counts	Current Year Counts	Difference
Persons in ES, SH, TH, and RRH who exited	7,550	9,295	1,745
Exited to permanent housing destinations	3,621	4,757	1,136
Percentage successful exits/retention	47.96%	51.18%	
Metric 7b.2 - Change in exits to or retention of permanent housing			
	Prior Year Counts	Current Year Counts	Difference
Persons in PH-H, PSH, and PH-S who exited	421	502	81
Remained in applicable PH projects and or exited to permanent housing destinations	393	459	66
Percentage successful exits/retention	67.06%	78.33%	

Figure 3.1

Metric 7a.1 – Change in Exits to Permanent Housing (Street Outreach only):

- This table provides information about clients who have exited Street Outreach to either Temporary or Permanent Destinations
 - Temporary Locations = emergency shelter, hotel or motel without ES voucher, HOPWA funded project to HOPWA TH, Psychiatric Hospital, Friends or Family Temp, Substance abuse treatment, transitional housing or longer term care facility/nursing home
 - Permanent Destinations =

Metric 7b.1 – Change in Exits to Permanent Housing (ES, SH, TH, RRH)

- This table provides information about clients who have exited ES, SH, TH or RRH to Permanent Destinations
 - Permanent Destinations = Moved from one HOPWA funded to HOPWA PH, Owned – With or Without subsidy, Perm for formerly homeless, Rental by client – With no subsidy, With GPD, With other Ongoing, With VASH, or staying or living with friends/family perm.

Metric 7b.2 – Change in exits to or Retention of Permanent Housing (PH-H, PSH, PSH-S):

- This table provides information about clients who have exited Permanent Housing – Housing Only, Permanent Supportive Housing, or Permanent Housing – Services Only OR who have maintained permanent housing
 - Permanent Destinations = Moved from one HOPWA funded to HOPWA PH, Owned – With or Without subsidy, Perm for formerly homeless, Rental by client – With no subsidy, With GPD, With other Ongoing, With VASH, or staying or living with friends/family perm

3.2 Tab B – Project Entry Detail

This tab contains details information for all of the exit transactions included in the report. The Valid Transaction (one used to determine exit destination) is bolded.

Permanent Housing Placement/Retention, Metric 7								
Detail								
Prior Year Report Dates: 1/1/2013 - 12/31/2013				Current Year Report Dates: 1/1/2014 - 12/31/2014				
Client Uid	Unique Id 10,794	Group Id	Provider	Proj Type	Start Date	End Date	Destination	FY
6	efvt52	581129	1 Antelope PT:ES TA1:HC(5090)	ES	11/10/2014	12/16/2014	Rental by client, no ongoing housing subsidy (HUD)	C
50	wbRs46	535364	1 Nightingale PT:RRH TA1:HC TA2:VET(8893)	RRH	1/10/2014	4/10/2014	Rental by client, no ongoing housing subsidy (HUD)	C
215	bdlh61		1 Bloodhound PT:ES TA1:YMF(9050)	ES	9/2/2013	9/9/2013	Staying or living with family, permanent tenure (HUD)	P
433	ages53		1 Sun Bear PT:TH TA1:SM(7314)	TH	8/11/2014			C
1078	lhnn14	481059	1 Whippet PT:TH TA1:HC(8736)	TH	10/26/2012	10/11/2013	Staying or living with family, temporary tenure (e.g. room, apartment or house)(HUD)	P

Figure 3.2

Column Detail:

- **Client Uid:** The column lists all Client Uid’s in the report range.
- **Unique Id:** The column header counts all Unique Id’s in the report range. The cells are merged, which means multiple rows of data for that client will only display one Client Unique Id.
- **Group Id:** This column displays the Group Id where one is present. If no Group Id is displayed, the client was served as a single individual.
- **Provider:** This column displays the provider of the Entry/Exit
- **Proj Type:** This column displays the project type for each Entry/Exit
- **Start Date:** This column displays the start date for the Entry/Exit.
- **End Date:** This column displays the end date for the Entry/Exit and is blank if client is not exited.
- **Destination:** This column displays the exit destination for the client
- **FY:** This column displays the Fiscal Year for the Entry/Exit. C is for Current and P is for Prior.

3.3 Tab C – Additional Information

This tab contains the information included in the prompts and a list of all providers in the report with Project Type, Transaction Count and Unique Client Count specified per provider.

Permanent Housing Placement/Retention, Metric 7			
Additional Information			
Prior Year Report Dates: 1/1/2013 - 12/31/2013		Current Year Report Dates: 1/1/2014 - 12/31/2014	
User Prompt Field	Value(s) Selected		
Select Provider(s):			
Select CoC Code(s):	BT-001		
EDA Provider:	-Default Provider-		
Enter Prior Year Start Date:	1/1/2013		
Enter Current Year Start Date:	1/1/2014		
Enter Current Year End Date PLUS 1 Day:	1/1/2015		
Provider	Proj Type	Transaction Count	Unique Client Count
1 Alyssman P.T.ES TA1-YMF(1238)	ES	296	271
1 Antelope P.T.ES TA1-HC(1090)	ES	1,088	1,037
1 Arctic Wolf P.T.ES TA1-SM(938)	ES	301	278
1 Bandoost P.T.ES TA1-SMF Othr(Sat7493)	ES	209	193

Figure 3.3

4. INPUT CONTROLS:

4.1 Tab B – Detail

Figure 4.1

Input controls include the following:

- 1) **Show Last Transaction ONLY:** This allows the user to filter the data to only the last transaction
- 2) **Show Duplicate Clients:** This allows the user to locate duplicate clients in the data set
- 3) **Select Prior Metric Base Count:** This allows the user to limit the data to the Prior Year for each Metric
- 4) **Select Prior Metric Destination Count:** This allows the user to limit the data to the Prior year for Destination
- 5) **Select Current Metric Base Count:** This allows the user to limit the data to the Current Year for each Metric
- 6) **Select Current Metric Destination Count:** This allows the user to limit the data to the Current year for Destination
- 7) **Stayer/Leaver in Prior Year:** This allows the user to filter to Stayers or Leavers for Prior Year
- 8) **Stayer/Leaver in Current Year:** This allows the user to filter to Stayers or Leavers for Current Year
- 9) **Select Destination Category:** This allows the user to filter to each destination category
- 10) **Select Project Type:** This allows the user to filter to a particular project type

5. ALERTERS:

5.1 This report contains no Alerters.

6. TECHNICAL INFORMATION:

6.1 How the data are pulled:

This report utilizes two separate queries – one in resourcepoint_universe and one in client_universe.

The first query, Provider EE, pulls providers in the following ways:

- Providers in the “Select Provider(s)” prompt
- Providers with a new CoC Code as selected in the “Selected CoC Code(s)”.
AND
- Provider Program Type Code is either Emergency Shelter, Safe Haven, Transitional Housing, PH – Permanent Supportive Housing, Street Outreach, PH – Housing Only, PH – Housing with Services (no disability required for entry or PH – Rapid Re-Housing.

The second query, BISData, pulls in clients in the following way:

- Active Clients with an Active transaction (Entry Exit) by a provider as listed in the Provider query
AND
 - Project Entry where the Entry/Exit overlaps the Prior Year Start Date and Current Year End Date Plus 1 Day
 - AND the Project Exit Date is equal to or less than the Report End Date Plus 1 Day but after the Prior Year Start Date OR the Project Exit Date is null.

6.2 Modification options:

This report is based on HUD established System Performance Measures reporting specifications provided to HMIS Software Solutions Providers. Modification is not recommended.

7. MAPPING OBJECTS:

A listing of the report objects and their source universe and source folder is provided below. Objects are arranged by query and by object type.

QUERY NAME	OBJECT TYPE	FIELD NAME	LOCATION
Provider EE resourcepoint_u	Result Objects:	Provider	Provider folder
		CoC Code	Provider / HUD Standards Information / CoC Code folder
		HUD Standards Information Method for Tracking Residential Program Occupancy	Provider / HUD Standards Information
		HUD Standards Information Program Type Code	Provider / HUD Standards Information folder
BISData client_u	Result Objects:	Client Uid	Clients folder
		Client Unique Id	Clients folder
		Entry Exit Uid	Clients / Entry Exit (Outer) folder
		Entry Exit Provider Id	Clients / Entry Exit (Outer) folder
		Entry Exit Entry Date	Clients / Entry Exit (Outer) folder
		Entry Exit Exit Date	Clients / Entry Exit (Outer) folder
		Entry Exit Group Id	Clients / Entry Exit (Outer) folder
		Entry Exit Type	Clients / Entry Exit (Outer) folder
		Entry Exit Destination	Clients / Entry Exit (Outer) folder
	Entry Exit Provider Program Type Code	Clients / Entry Exit (Outer) folder	
	Filter Objects:	Client Inactive	Clients folder
Entry Exit Inactive		Clients / Entry Exit (Outer) folder	

8. REVISION HISTORY:

Version	Description of Changes
V1	Original version –BETA
V2	Revision: Added Input Control for duplicate clients; corrected percentage calculations on Tab A; Updated wording on Tab A.
V3	Revision: Adjusted query to look at change in exits per metric independently.